



# THE TOP 5 SUPER™ WEALTH MANAGERS OF TEXAS 2006



**VERIFIED**

- **MINIMUM 150 CLIENTS**
- **STATE LICENSED & CERTIFIED**
- **DESIGNATED OFFICE SPACE**
- **\$20M + MANAGED ASSETS**
- **10 + YEARS EXPERIENCE**
- **NO GRIEVANCES OR COMPLAINTS**

## LD Lowe Sr., Financial Advisory

7651 Main St. #100, Frisco, TX 75034

972-335-2523

[www.ldloweplan.com](http://www.ldloweplan.com)

*L.D. Lowe Sr. Financial Advisory builds bridges to financial success for their clients. They maintain the highest ethical standards and the highest level of education in their field. Being a client advocate is their primary concern. Their fees and processes are transparent for each client to see.*

Helping people reach financial wealth.

(Securities offered through Mutual Service Corporation Member NASD/SIPC Advisory services offered through LD Lowe Sr. Financial Advisory A Registered Investment Advisor LD Lowe Sr. Financial Advisory is independent of Mutual Service Corporation)

## Frannie Gardner, CFP®

14785 Preston Rd. #175, Dallas, TX 75254

972-980-9600

[www.franniegardner.com](http://www.franniegardner.com)

*With over 15 years experience as a financial planning expert, Frannie Gardner is an award winning personal financial strategist! She has been recognized by D Magazine & Penn Mutual Life as a leader amongst her peers. Frannie listens to each client and develops specific financial solutions. Helping clients achieve their financial objectives through comprehensive planning based on each clients' goals.*

(Registered Representative of and Securities and Investment Advisory Services Offered Through Hornor, Townsend & Kent, Inc. Registered Investment Advisor, Member NASD/SIPC. Ayres Financial Group is independent of Hornor, Townsend & Kent, Inc.) ASSR-1201-01 #C6-7937

## Tanglewood Legacy Advisors, LLC

1 Riverway #1550, Houston, TX 77056

713-599-4999

[www.tanglewoodlegacyadvisors.com](http://www.tanglewoodlegacyadvisors.com)

*Andrew T. Gardener CFP® and his experienced team at Tanglewood Legacy Advisors have a rich history of providing sophisticated financial solutions that simplify the lives of their clients! Corporate executives and business owners can now have their own "Family CFO"!*

*Comprehensive Wealth Planning and Investment Counseling are the cornerstones that Tanglewood Legacy Advisors use to build and preserve wealth for generations to come!*

(Securities offered through Linsco/Private Ledger -- Member NASD/SIPC)

## Cox-Springer Financial Advisors

100 Austin Ave. #105, Weatherford, TX 76086

800-445-7380

[www.cox-springer.com](http://www.cox-springer.com)

*Cox-Springer Financial Advisors helps to enrich clients' lives by using Trust, Experience, and Simplicity!*

*They provide exceptional financial advice to retirees and high net worth individuals, focusing on financial planning, portfolio analysis, money management, estate planning, and strategies for clients who are serious about accumulating and protecting wealth.*

(Securities and Investment advice offered through FSC SECURITIES CORPORATION. A Registered Broker/Dealer. Member NASD and SIPC. A Registered Investment Advisor.)

## James E. Bashaw & Co.

5200 San Felipe, Houston, TX 77056

713-552-8100

[www.lpl.com/jeb.bashaw](http://www.lpl.com/jeb.bashaw)

*James E. Bashaw & Co. wasn't chosen as one of "The Most Dependable Wealth Managers" because he is the largest independently owned and operated financial services firm in Houston. They were chosen for their experience in providing objective, unbiased investment solutions for their clients.*

*James E. Bashaw & Co. also provides their clients with convenience, they have six Houston area offices to serve you!*

(Securities offered through LINSICO/Private Ledger. A Registered Investment Advisor. Member NASD/SIPC)

GOALINE COMMUNICATIONS HAS VERIFIED ONLY THAT EACH OF THE ABOVE COMPANIES (1) HAS A MINIMUM OF 150 CLIENTS; (2) HAS 20M+ MANAGED ASSETS; (3) IS STATE LICENSED AND CERTIFIED; (4) 10+ YEARS EXPERIENCE; (5) HAS NO OUTSTANDING GRIEVANCES OR COMPLAINTS; (6) AND HAS DESIGNATED OFFICE SPACE. WHILE THESE CRITERIA SET THE ABOVE COMPANIES APART FROM MANY OTHER COMPANIES NOT LISTED, GOALINE COMMUNICATIONS MAKES NO SPECIFIC COMPARISON BETWEEN THE ABOVE COMPANIES AND ANY UNLISTED COMPANIES.



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